FINFLASH

FINFOCUS APPOINTS A NEW ADVISOR

CJ le Roux joined Finfocus on 1 October 2022. He comes with a set of skills from which his Finfocus colleagues and especially our clients will be able to benefit.

CJ has a Law Degree (LL B) and a Master's Degree in Contract Law (LL M). Furthermore, he is an admitted lawyer and was also a lecturer at the University of the Free State (UOFS). He has an advanced post graduate diploma in Financial Planning with specialization in estate planning. For the last 6 years he was a legal advisor at Old Mutual in the North West where he specialized in financial law, tax advice, estate planning and advice on wills.

He is not only a CERTIFIED FINANCIAL PLANNER® practitioner but has also achieved the prestigious CFA (Chartered Financial Analyst) qualification. The Finfocus investment committee is particularly excited to welcome a CFA into our midst and to be able to rely on his input in future.

CJ shares Finfocus's holistic and comprehensive approach to financial planning to identify and address the needs and interests of clients. With his appointment as advisor, Finfocus intends not only to increase our advice and financial services capacity, but also to offer more complex estate planning and administration as well as tax planning to our clients. This service will be available to all our clients, because at Finfocus we always like to share knowledge and specialized service. As advisors we like to work together for the benefit of our clients.

CJ is a keen sportsman and father of three small boys. He and his family have semi-grated from the Hartbeespoort Dam in the North West and we trust that they will adapt to and fit in quickly and happily in the Stellenbosch environment.
If you are interested in contacting him or your current Finfocus advisor regarding the additional services he offers, please **click here**.

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